COUNTY OF SUSSEX SOLAR PROGRAM-RECEIPTS & DISBURSEMENTS SUMMARY

Cash Rollforward	
Receipts:	983,418.75
Note B-Net of Underwriter Fee	26,590,490.25
Serial Bonds-Net of Underwriter Fee	537,685.02
PPA Revenue	4,382,476.00
Federal 1603's	250,000.00
Transfer from Debt Service Fund	<u> 26,825.12</u>
Interest	32,770,895.1 <u>4</u>
Total Receipts	<u> </u>
<u>Disbursements:</u>	250 001 67
Bond Issuance Costs	-359,991.67
Administrative Expenses	-874,596.81
Debt Service Payments	-6,631,583.40
Payments to Contractor	-6,455,585.00
Solar Panel Safe Harbor	-1,255,903.00
Payments to Sunlight General:	F00 000 00
Development Fees	-500,000.00
Admin Costs/Professional Fees/Insurance	-2,545,458.47
Add'l Professional Fees	0.00
Total Disbursements	<u>-18,623,118.35</u>
Balance of Funds	<u>14,147,776.79</u>
Analysis of Funds Available	
Trust Funds:	
Revenue Acct.	197,131.39
Aged Revenue Acct.	135,906.90
Project Acct.	13,275,045.95
Cost of Issuance Acct.	17,554.78
Admin. Expense Acct.	46.92
County Securities Acct.	<u>28.77</u>
Total Trust Funds	<u>13,625,714.71</u>
SLG Accounts:	
Checking-1603's	129,985.23
Saving-1603's	<u>392,076.85</u>
Total SLG Accounts	522,062.08
Total All Funds	<u>14,147,776.79</u>

Note: Information was compiled from cash receipts (net) and cash disbursements (net) from County of Sussex Solar Trust Accounts and Sunlight General LLC-Sussex County Solar Projects-Cash Activity Worksheets (1603 Grant Funds).

SUSSEX SOLAR

Professional Fees Paid

Part						Sunlight Gen'l	-		Sunlight Gen'l		Sunlight Gen'l
Part			Bond			1603 Grt.	1603 Grt.	1603 Grt.	1603 Grt.	1603 Grt.	1603 Grt.
Seminary of Contry Vender			Issuance	Administrative	Project	Checking A/C	Checking A/C	Checking A/C	Checking A/C	Checking A/C	Savings A/C
Part		<u>Total</u>	<u>Costs</u>	<u>Costs</u>	<u>Fund</u>	Legal Cost	Engineering Cost	Insur & Accome Cost	Solar Maint/Asset Mgt	Misc.	Solar Maint/Asset Mat
	Summary of Cost by Vendor										
Milerary 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,000,000 19,00	NW Financial	68,487.50	65,000.00	3,487.50							
Policy P	Trustee Counsel	5,000.00	5,000.00								
Michican Periman, Workshah 32,000.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2,500.00 2	MCIA	165,000.00	100,000.00	65,000.00							
Mishoroid Mish	Wilentz	30,000.00	30,000.00								
Michanel 2,000,00 2,000,00 3,016,00 3,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00 4,016,00	Inglesino, Pearlman, Wyciskala	347,209.55	100,388.12	246,821.43							
Moory Streets	McElwee & Quinn-OS Printer	2,500.00	2,500.00								
Count of Suskex \$ 8,216.00 \$ 8,216.00 \$ 8,677.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 79.00 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$ 7,977.12 \$	Nisivoccia. LLP	20,000.00									
Moody Investor's Services	Mc Connell, Lenard & Campell	8,016.00	8,016.00								
Moody's Investor's Services	County of Sussex	3,216.00									
Sahel Bindery	US Bank	8,677.12		7,977.12							
Supplication	Moody's Investor's Services	20,000.00	-								
Parlman Stein 388,850.37 31,739.80 7,219.82 359,890.75 7,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23 37,218.23	Bethel Bindery	5,171.55	5,171.55								
Pashman Stein 1988,803,97 11,799,80 7,219,82 399,807,75 15,626,37 15,626,37 15,626,37 15,626,37 15,626,37 15,626,37 15,626,37 15,626,37 15,626,37 15,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37 16,626,37	Gabel Assoc	519,570.96		519,570.96							
Day, Pitney	Sunlight-Legal Charges:										
Nixon Peabody 533,025.41	Pashman Stein			31,739.80	7,219.82	-					
American Arbitrators 212,466.33 American Arbitrators 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,746.42 4,	Day, Pitney	15,263.97									
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Cole Schutz	American Arbitrators	212,466.33				-					
Cole Schutz 235,833.33	JAMS	4,746.42									
Garrett Smith (EPC Attorney) 4,512.32 4,512.32 4,512.32 7 Advance to Tax Equity Investor 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 13,537.50 14,512.32 13,537.50 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532.64 15,532	Legalink	34,658.70									
Advance to Tax Equity Investor Sunlight-Engineering Charges: CP Engineers KMB-Engineering 119,651.22 Azimuth-Sunlight Sub 331,957.54 Sunlight Engineer Salaries & Exp. Sunlight-Insurance & Accounting. Mocriff Selbels Novogradic Cohn, Reznick 17,500.00 JH Cohn (Tax equity auditor) Sunlight-Soylar Agricult Sunlight-Milec-Costs Sunligh	Cole Schutz	235,833.33				235,833.33					
CP Engineers	Garrett Smith (EPC Attorney)	4,512.32					į				
CP Engineering	Advance to Tax Equity Investor	13,537.50			13,537.50		•				
KMB-Engineering 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.22 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 119,651.23 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,957.54 131,95	Sunlight-Engineering Charges:										
Azimuth-Sunlight Sub 331,957.54 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,7	CP Engineers						623.25	;			
Sunlight Engineer Salaries & Exp. 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 39,715.78 3	KMB-Engineering				119,651.22						
Sunlight-Insurance & Accounting McGriff Seibels 74,012.32 9,812.13 64,200.19 74,000.00 74,000.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 77,500.00 7	Azimuth-Sunlight Sub						331,957.54	ļ			
McGriff Seibels	Sunlight Engineer Salaries & Exp.	39,715.78			39,715.78						
Novogradic 35,447,40 8,447.40 27,000.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500.00 17,500	Sunlight-Insurance & Accounting										
Cohn, Reznick 17,500.00 Cohn, Reznick 17,500.00 Sunlight-Solar Maint. & Asset Mgt. Southern Exposure 9,000.00 Protek Park 27,400.00 SLG CM-Sunlight Sub 113,189.18 Schletter Solar 3,000.00 Adv Svc Solutions 10,522.68 SGL-Cap6291-Sunlight Sub 66,908.13 NJ Solar 211,671.79 Sunlight-Misc. Costs 555.82.14 000 3,780,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,046.95 37,80,	McGriff Seibels				-						
H Cohn (Tax equity auditor)	Novogradic				8,447.40						
Sunlight-Solar Maint, & Asset Mgt. Southern Exposure 9,000.00 9,000.00 9,000.00 9,000.00 9,000.00 9,000.00 4,519.18 108,670.00 4,519.18 4,519.18 108,670.00 4,519.18 4,519.18 108,670.00 4,519.18 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 4,519.18 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 108,670.00 1	Cohn, Reznick							17,500.00)		
Southern Exposure 9,000.00 Protek Park 27,400.00 SLG CM-Sunlight Sub 113,189.18 Schletter Solar 3,000.00 Adv Svc Solutions 10,522.68 SGL-Cap6291-Sunlight Sub 65,908.13 NJ Solar 211,671.79 Sunlight-Misc. Costs 55,582.14	JH Cohn (Tax equity auditor)	8,122.50			8,122.50						
Protek Park 27,400.00	Sunlight-Solar Maint, & Asset Mgt.										
SLG CM-Sunlight Sub 113,189.18	Southern Exposure	•							-		
Schletter Solar 3,000.00 3,000.00 3,000.00 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,522.68 10,	Protek Park	•									* 540 40
Adv Svc Solutions 10,522.68 SGL-Cap6291-Sunlight Sub 66,908.13 NJ Solar 211,671.79 68,987.28 56,987.28 Sunlight-Misc. Costs 55,582.14	SLG CM-Sunlight Sub										4,519.18
SGL-Cap6291-Sunlight Sub 66,908.13	Schletter Solar										
NJ Solar 211,671.79 68,987.28 7,309.51 135,375.00 Sunlight-Misc Costs 55,582.14 22,086.16 33,495.98	Adv Svc Solutions	•									
Sunlight-Misc Costs 55.582.14 22.086.16 33.495.98	· -										400 000 00
**** 3,780,046.95 \$59,991.67 \$74,596.81 \$361,657.10 1,336,319.91 \$32,580.79 108,700.19 232,810.32 \$33,495.98 139,894.18 Expense Re-allocations 0.00 -361,657.10 84,834.64 159,366.99 26,382.03 208,881.46 22,086.16 -139,894.18 ***a*** 3,780,046.95 \$359,991.67 \$74,596.81 0.00 1,421,154.55 491,947.78 135,082.22 441,691.78 55,582.14 0.00	NJ Solar								7,309.51		•
Expense Re-allocations 0.00 -361,657.10 84,834.64 159,366.99 26,382.03 208,881.46 22,086.16 -139,894.18 a 3,780,046.95 359,991.67 874,596.81 0.00 1,421,154.55 491,947.78 135,082.22 441,691,78 55,582.14 0.00	Sunlight-Misc. Costs										
2.00 3,780,046.95 359,991.67 874,596.81 0.00 1.421,154.55 491,947.78 135,082.22 441,691,78 55,582.14 0.00			359,991.67	874,596.81							
With the Control of t	Expense Re-allocations						and the second of the second of the second		Part and the special part of the part of the special part of the s	a en compactoramento entre de entre de la constante de la cons	di .
	0.00					1,421,154.55	491,947.78	s 135,082.2.	441,691.78	, , , , , , , , , , , , , , , , , , ,	g V.U U

Note: Information was compiled from cash receipts (net) and cash disbursements (net) from County of Sussex Solar Trust Accounts and Sunlight Generál LLC-Sussex County Solar Projects-Cash Activity Worksheets (1603 Grant Funds).

Professional Fees Paid by Sunlight 1603 Grt Funds

2,545,458.47

SUSSEX SOLAR SETTLEMENT ANALYSIS:

		Arbitration			So we would bloke
		Award		89%	Relevant Sections of Settlement/Notes
ontract Price Award	\$	19,048,802			•
nterest & Attorneys Fees	\$	2,357,583			
TOTAL AWARD	\$	21,406,385		19,051,683	
Cash Received	\$	(6,455,585)			Previously paid to PPM
Inpaid Contract Price	\$	14,950,800		12,596,098	n t. D thurmhome
nventory Award	\$	1,056,013			Solar Panel Inventory
TOTAL AWARD INCLUDING INVENTORY	\$	16,006,813	\$	13,652,111	-
PPM Settlement- 89% of total award less amount					
paid - unpaid contract price (excluding inventory)			\$	12,596,098	_
Sources of funds to pay PPM					anticle I.C. (mage E)
Net project funds			\$		Article I C. (page 5) Article I A. (page 5) + 1603 balance
1603 Funds			<u>\$</u>		
Cash Available			\$	7,040,037	Amount to be borrowed thru MCIA (+ admin costs)
Other cash contribution from County			\$ \$		Article I D. (page 6)
Total funds to PPM			>	12,830,803	Milliage 15. (bage 5)
Tax Equity to PPM				(144,000	1
Credit on future sites - to County			\$	• .	
Total Paid to PPM - Current Proposal			>_	12,686,863	
444					
Estimated Additional 1603 Funds	·····		\$	1,566,000	Article I E. (page 6)
Little Control of Cont			Ś	1 010 000	Article I B. (page 5)
Tax Equity to County			>	エノひてひん	Little Control Lands of

Summary of Settlement, Including Payments to Power Partners*

County	Total Payment	Payment Breakdown	Source	Notes
Sussex	\$12,838,862**	\$6,292,966.00 \$522.071.91	Project Funds SunLight Payment	Remaining Project Funds (\$6,979,861.60) to be utilized to construct remaining projects
		The state of the s	Retainer Reimbursement	Probable source will be Additional Bond offering, Series 2015 Note Not to Exceed \$6,750,000
Somerset	\$22,364,994.00	\$11,187,661.00	Project Funds	Remaining Project Funds (\$612,339) to be utilized to construct remaining projects
			SunLight Payment Retainer Reimbursement	Probable source will be Additional Bond offering. Series 2015 Note Not to Exceed
		\$6,726,372.40	Balance Due	\$7,600,000
Morris		Φ7 0 / 4 7 C R 0 O	Duringt Franks	Remaining Project Funds (\$7,395,363) to be utilized to construct remaining projects or pay down amounts owed to Power Partners
	\$16,700,000**		Project Funds SunLight Payment	down amounts over to 1 over 2 minutes
		\$225,000.00	Retainer Reimbursement	Potential sources include Additional Bond offering (Series 2015 Note Not to Exceed \$8,000,000) or remaining Project Funds if less
		\$7,001,433.20	Balance Due	than all remaining sites are constructed Documents. If realized, they would off-set amounts paid by Counties.

^{*} Other potential sources of recovery are available to the Counties and Power Partners, and are detailed in the Setttlement Documents. If realized, they would off-set amounts paid by Counties.

^{**} These required payments have been lowered based upon the availability of tax equity proceeds to be paid to Power Partners by SunLight.

SUSSEX SOLAR SETTLEMENT								
Settlement	No Settlement							
Costs quantifiable	Costs Unkown							
	-Legal costs to defend in current litigation and to proceed with additional litigation - Potential for have to continue to carry Sunlight legal costs							
	High Probability of high payout to Mastec at end given arbitration decision and County "deep pockets"							
	- Suprement Court decision regarding liens not decided							
\$1M in SLG SREC Accounty available to County to offset	\$1M in SLG account likely utilized by SLG to continue litigation							
Budget impacts managed proactively on long term basis	Budgets managed reactively year to year							
Unconstructed projects built	Unconstructed projects shelved permanently							
- \$1M+ in revenue generated to offset debt service	- Loss of ability to generate \$1M + in revenue to offset debt service							
- Local school districts save on energy costs	- Local school districts not able to take advantage of energy savings							
Projects completed by 12/31/15 - debt service payments managed. Minimal staff time to manage.	Litigation continues for years. Large amounts of staff time diverted to managing emergent issues							

- 2

County of Sussex
2011 Solar Project
Cashflow Analysis - Summary
Comparison of Stop Construction and Settlement Scenarios (Medium SRECs)
February 24, 2015

		Var Far	Varieties.	Year Ending	Year Ending	Voor Ending	Year Ending	Year Ending	Veer Ending	Vest Ending	Year Ending	Year Ending	Year Ending	Year Ending	Year Ending	Year Ending	Year Endino	Year Ending	
	Year Ending	Year Ending 12/15/14	Year Ending 12/15/15	12/15/16	12/15/17	12/15/18	12/15/19	12/15/20	12/15/21	12/15/22	12/15/23	12/15/24	12/15/25	12/15/26	12/15/27	12/15/28	12/15/29	12/15/30	Total
	12/15/13	12/10/14	12/15/15	12/10/10	12/13/17	12/13/10	16/19/18	12710/20	TELLOYAL	12210722	744.191405	<u>,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,</u>							
Stop Construction S	cenarios'																1		
1) No Settlement	1							100 0 10	400 450	444004	455.000	466,573	478,167	490,050	502,228	n	ا م	اه	7,331,855
Total Revenue	446,657	1,226,557	374,091	383,387	392,914	402,678	412,684	422,940	433,450	444,221	455,260		2.282.671	2,197,862		ő	ام	n l	33,801,714
Total Expenses	226,087	151,640	2,928,386	2,890,318		2,788,672	2,732,926	2,673,846	2,612,157	2,538,177	2,452,834	2,367.664		(1,707,812)			ŏ	 š l	
Net (ncome/(Shortfall):	220,570	1,074,916	(2,554,295)	(2,506,931)	(2,452,317)	(2,385,994)	(2,320,242)	(2,250,905)	(2,1/8,707)	(2,093,956)	(1,997,574)	(1,901,090)	(1,804,504)	(1,707,612)	(1,011,013)	U	· · · · · · · · · · · · · · · · · · ·		(20,7,0,107)
1		_																[
2) Settlement & \$2.7 M	illion Cash Def	easance ²													-na nan				7,331,855
Total Revenue	446,657	1,226,557	374,091	383,387	392,914	402,678	412,684	422,940	433,450	444,221	455,260	466,573	478,167	490,050	502,228	0	0	, ,	30,482,202
Total Expenses	226,087	151,640	2.928,386	2,776,991	2,731,904	2,675,345	2.619,599	2,560,519	2,498,830	2,059,109		1,925,630	1,859,155	1,773,358	1,703.366	ň	<u> </u>	- 8	
Net Income/(Shortfall):	220,570	1,074,916	(2,554,295)	(2,393,604)	(2,338,990)	(2,272,667)	(2,206,914)	(2,137,579)	(2.065,380)	(1,614,888)	(1,537,023)	(1,459,057)	(1,380,988)	(1,283,308)	(1,201,139)	Ų	0	- 0	(23,150,341)
																		1	1
															ļ			1	
Build-Out Scenarios											Andrew Control								
1) Settlement with Bor	nd Financing ³																4 407 440	000 000	20 020 022
Total Revenue	446,657	1,226,557	2,194,171	3,623,490	2,522,505	2,463,340	2,409,091	2,352,476	2,297,049	2,242.640	2,263,751	2,354,553	2,445,152	2,535,551	2,633,629	2,133,381	1,157,113	930,926	38,232,033
Total Expenses	226,087	308,232	3,089,675	4,691,271	3,592,250		3,477,360	3,420,145		3,309,500			3,509,853	2,421,124	2,343,202	466,229	480,215	494,622	45,480,680
Net Income/(Shortfall):	220,570	918,325	(895,504)	(1,067,781)	(1,069,746)	(1,066,835)	(1,068,269)	(1,067,669)	(1.067, 128)	(1,066,860)	(1,066,781)	(1,071,476)	(1,064,701)	114,426	290,427	1,667,153	676,898	436,304	(7,248,648)
																·			.]
2) Settlement with Self	Financing ⁴								İ										00,000,000
Total Revenue	446,657	1,226,557	2,194,171	3,623,490	2,522,505	2,463,340	2,409,091	2,352,476	2,297,049	2,242,640	2,263,751	2,354,553	2,445,152	2,535,551	2,633,629	2,133,381	1,157,113	930,926	38,232,033
Total Expenses	226,087	308,232	3,089,675	4,615,512	3.519,131	3,459,967	3,405,717	3,349,102	3,293,675	3,239,266		3,351,286		2,421,124	2,343,202	466,229	480,215	494,622	44,765,198
Net Income/(Shortfall):	220,570	918,325	(895,504)	(992,022)	(996,627)	(996,627)	(996,626)	(996,626)	(996,626)	(996,626)	(996,626)	(996,733)	(996,625)	114,426	290,427	1,667,153	676,898	436,304	(6,533,165)

Assumes no SREC revenue is received
 Defeasance of a portion of certain maturities of the 2011 Bonds with \$2.7 million of available funds, as follows:

Year	Amour
2022	\$375,000
2023	375,000
2024	375,000
2025	375,000
2026	395,000
2027	400,000
Total	\$2,295,000

Financing of \$6.5 million at 2.65% 2015 to 2025
 Financing of \$6.5 million at 1% 2015 to 2025